

## DATA REQUIREMENTS FOR MOTOR VEHICLE ACCIDENT (MVA) / 3<sup>rd</sup> PARTY CALCULATIONS

### LOSS OF SUPPORT

The following information is required, and it may be provided in a letter of instruction and/or by sending copies of relevant documents (e.g. birth certificates, employer questionnaires, affidavits).

The ***items shown in bold italics are the minimum data requirements.***

- ***Name, gender and date of birth of the deceased***
- ***Name, gender, date of birth, and relationship to the deceased of all claimants and other dependants of the deceased at the date of the accident***
- ***Date of accident (and date of death if different)***
- Age at which children's support expected to cease (usually 18 and/or 21 years)
- ***Earnings details and occupations (at time of accident) of the deceased and adult claimant, separately:***
  - split into basic salary, bonus, overtime, medical aid subsidy etc. (if possible)
  - at the time of the accident and the current equivalent (if possible)
  - expected retirement age (if available)
- Whether we are to suggest illustrative general contingency deductions to use and show in the report
- Details of the estate, if any
- Whether the adult claimant has remarried and, if so, when
- Details of any maintenance payments to other dependants (e.g. illegitimate children, former wives)
- Whether any of the claimants or dependants did not share a household with the deceased
- Whether we are to use an apportionment scheme other than the standard 2:2:1:1:1... scheme

Retirement funding details of the deceased and of the adult claimant, if any:

- For defined benefit funds: Date of joining the fund & benefit details e.g. pensionable service x 1.5% of basic salary averaged over the last three years prior to normal retirement plus a lump sum of 3 times annual pension
- For defined contribution pension and provident funds: employer contribution rate
- Employee contribution rate

Benefits received from other bodies (if applicable):

- Start date and end date (if any) of any Social Services grants received by the claimants
- Details of benefits awarded under the Compensation for Occupational Injuries and Diseases Act 130 of 1993.